

Date: May 07, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai — 400 001

National Stock Exchange of India Ltd

Exchange Plaza, C/1, Block G,
Bandra-Kurla Complex, Bandra (East), Mumbai — 400 051

BSE Scrip Code – 540565, 958219, 958599, 960381, 960382, 973269, 974630, 974631, 973450, 974071, 937523, 937525, 937527, 937529, 937531, 937533, 937535, 937537, 937539, 937541, 974781, 975036, 975044, 975399, 975400, 975765, 976556, 976557, 976558 and 976647

NSE SYMBOL – INDIGRID, INDIGRID NC, INDIGRID ND, INDIGRID NE, INDIGRID NF, INDIGRID NG, INDIGRID NH, INDIGRID NI, INDIGRID NJ, INDIGRID NK and INDIGRID NL

Subject: Intimation - Proposed Issue of Non-Convertible Debt Securities ("Series AD")

Ref: Intimation dated January 23, 2025 - Outcome of the Board Meeting

Dear Sir/ Madam,

Pursuant to the Regulation 51 of Securities and Exchange Board of India ("**SEBI**") (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Regulation 23 of SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time read with circulars and guidelines issued thereunder by the SEBI and such other law as may be applicable, and approval given by the Board of Directors in its meeting held on January 23, 2025 to borrow money upto INR 7600 Crores (Indian Rupees Seven Thousand Six Hundred Crores), we hereby inform you that IndiGrid Infrastructure Trust is proposing an issue of Non-Convertible Debt Securities ("**Series AD**") of upto INR 300 Crores (Indian Rupees Three Hundred Crores).

You are requested to take the same on record.

Thanking you,

For and on behalf of the IndiGrid Investment Managers Limited

(Representing IndiGrid Infrastructure Trust as its Investment Manager)

Urmil Shah

Company Secretary & Compliance Officer
ACS-23423

CC to-

1. Axis Trustee Services Limited The Ruby, 2 nd Floor, SW, 29, Senapati Bapat Marg, Dadar West, Mumbai- 400 028 Maharashtra, India	2. IDBI Trusteeship Services Limited Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai – 400001
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IndiGrid Investment Managers Limited

Registered & Corporate Office: Unit No. 101, First Floor, Windsor, Village KuleKalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857
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