

Date: May 13, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai — 400 001

National Stock Exchange of India Ltd

Exchange Plaza, C/1, Block G,
Bandra-Kurla Complex, Bandra (East), Mumbai — 400 051

BSE Scrip Code – 540565, 958219, 958599, 960381, 960382, 973269, 974630, 974631, 973450, 974071, 937523, 937525, 937527, 937529, 937531, 937533, 937535, 937537, 937539, 937541, 974781, 975036, 975044, 975399, 975400, 975765, 976556, 976557, 976558 and 976647

NSE SYMBOL – INDIGRID, INDIGRID NC, INDIGRID ND, INDIGRID NE, INDIGRID NF, INDIGRID NG, INDIGRID NH, INDIGRID NI, INDIGRID NJ, INDIGRID NK and INDIGRID NL

Subject: Allotment of Non-Convertible Debt Securities ("Series AD")

Ref: Intimation dated May 07, 2025 - Proposed Issue of Non-Convertible Debt Securities ("Series AD")

Dear Sir/ Madam,

Pursuant to the Regulation 51 of Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, Regulation 23 of SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time read with circulars and guidelines issued thereunder by the SEBI and such other law as may be applicable, the Allotment Committee of IndiGrid Investment Managers Limited, the Investment Manager of IndiGrid Infrastructure Trust on May 13, 2025, has approved the allotment of 30,000 (Thirty Thousand) Fully Paid-Up, Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debt Securities having a face value of INR 1,00,000 (Indian Rupees One Lakh Only) each, aggregating up to INR 300,00,00,000 (Indian Rupees Three Hundred Crores Only) ("**Series AD Debt Securities**") on such terms and conditions as mentioned in the Key Information Document.

Brief details of the Series AD Debt Securities are captured below:

Issuer	IndiGrid Infrastructure Trust
Series	AD
Type of securities	Fully Paid-Up, Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debt Securities
Type of issuance	Private Placement Basis
Number of NCDs allotted	30,000
Face Value	INR 1,00,000
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the Debt Securities are proposed to be listed on BSE
Tenure of the instrument	3 years, 4 months and 14 days
Allotment Date	May 13, 2025
Final Redemption Date	September 27, 2028
Redemption Schedule	Bullet repayment on 27 September 2028
Coupon Rate	7.04% per annum, payable quarterly
Credit Rating	'CRSISL AAA/Stable' by Crisil Ratings Limited & 'ICRA AAA/Stable' by ICRA Ratings Limited

IndiGrid Investment Managers Limited

Registered & Corporate Office: Unit No. 101, First Floor, Windsor, Village KoleKalyan, off CST Road, Vidyanaigari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857
Ph: +91 72084 93885 | **Email:** complianceofficer@indigrid.com | www.indigrid.co.in

You are requested to take the same on record.

Thanking you,

For and on behalf of the IndiGrid Investment Managers Limited
(Representing IndiGrid Infrastructure Trust as its Investment Manager)

Urmil Shah

Company Secretary & Compliance Officer
ACS-23423

CC to-

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW,
29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028
Maharashtra, India

IDBI Trusteeship Services Limited

Universal Insurance Building, Ground Floor, Sir P.M. Road,
Fort, Mumbai – 400001

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