

**Date:** April 24, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai — 400 001

**National Stock Exchange of India Ltd**

Exchange Plaza, C/1, Block G,  
Bandra-Kurla Complex, Bandra (East), Mumbai — 400 051

**BSE Scrip Code** – 540565, 958219, 958599, 958939, 959596, 960381, 960382, 973269, 973450, 973766, 974071, 937523, 937525, 937527, 937529, 937531, 937533, 937535, 937537, 937539, 937541, 974781, 975036, 975044, 975399, 975400, 975765, 976556, 976557 and 976558

**NSE SYMBOL** – INDIGRID, INDIGRID NC, INDIGRID ND, INDIGRID NE, INDIGRID NF, INDIGRID NG, INDIGRID NH, INDIGRID NI, INDIGRID NJ, INDIGRID NK and INDIGRID NL

**Subject: Intimation - Proposed Issue of Non-Convertible Debt Securities (Series AC)**

*Ref: Intimation dated May 24, 2024 - Outcome of the Board Meeting*

Dear Sir/ Madam,

Pursuant to the Regulation 51 of Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Regulation 23 of SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time read with circulars and guidelines issued thereunder by the SEBI and such other law as may be applicable, and approval given by the Board of Directors in its meeting held on May 24, 2024 to borrow money upto INR 5200 Crores, we hereby inform you that IndiGrid Infrastructure Trust is proposing an issue of Non-Convertible Debt Securities (Series AC) of upto INR 470 Crores.

You are requested to take the same on record.

Thanking you,

**For and on behalf of the IndiGrid Investment Managers Limited**  
(Representing IndiGrid Infrastructure Trust as its Investment Manager)

**Urmil Shah**

Company Secretary & Compliance Officer  
ACS-23423

**CC to-****Axis Trustee Services Limited**

The Ruby, 2<sup>nd</sup> Floor, SW,  
29, Senapati Bapat Marg,  
Dadar West, Mumbai- 400 028  
Maharashtra, India

**IDBI Trusteeship Services Limited**

Universal Insurance Building, Ground Floor, Sir P.M. Road,  
Fort, Mumbai – 400001

**IndiGrid Investment Managers Limited**

**Registered & Corporate Office:** Unit No. 101, First Floor, Windsor, Village Kolkalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857  
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