

**Date:** April 30, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai — 400 001

**National Stock Exchange of India Ltd**

Exchange Plaza, C/1, Block G,  
Bandra-Kurla Complex, Bandra (East), Mumbai — 400 051

**BSE Scrip Code** – 540565, 958219, 958599, 958939, 959596, 960381, 960382, 973269, 973450, 973766, 974071, 937523, 937525, 937527, 937529, 937531, 937533, 937535, 937537, 937539, 937541, 974781, 975036, 975044, 975399, 975400, 975765, 976556, 976557 and 976558

**NSE SYMBOL** – INDIGRID, INDIGRID NC, INDIGRID ND, INDIGRID NE, INDIGRID NF, INDIGRID NG, INDIGRID NH, INDIGRID NI, INDIGRID NJ, INDIGRID NK and INDIGRID NL

**Subject: Allotment of Non-Convertible Debt Securities (Series AC)**

*Ref: Intimation dated April 24, 2025 - Proposed Issue of Non-Convertible Debt Securities (Series AC)*

Dear Sir/ Madam,

Pursuant to the Regulation 51 of Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, Regulation 23 of SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time read with circulars and guidelines issued thereunder by the SEBI and such other law as may be applicable, the Allotment Committee of IndiGrid Investment Managers Limited, the Investment Manager of IndiGrid Infrastructure Trust on April 30, 2025, has approved the allotment of 46,000 (Forty Six Thousand) Fully Paid-Up, Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debt Securities having a face value of INR 1,00,000 (Indian Rupees One Lakh Only) each, aggregating up to INR 460,00,00,000 (Indian Rupees Four Hundred Sixty Crores Only) ("**Series AC Debt Securities**") on such terms and conditions as mentioned in the Key Information Document.

Brief details of the Series AC Debt Securities are captured below:

<b>Issuer</b>	IndiGrid Infrastructure Trust
<b>Series</b>	AC
<b>Type of securities</b>	Fully Paid-Up, Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debt Securities
<b>Type of issuance</b>	Private Placement Basis
<b>Number of NCDs allotted</b>	46,000
<b>Face Value</b>	INR 1,00,000
<b>Whether proposed to be listed? If yes, name of the stock exchange(s)</b>	Yes, the Debt Securities are proposed to be listed on BSE
<b>Tenure of the instrument</b>	8 years, 11 months and 1 day
<b>Allotment Date</b>	April 30, 2025
<b>Final Redemption Date</b>	March 31, 2034

**IndiGrid Investment Managers Limited**

**Registered & Corporate Office:** Unit No. 101, First Floor, Windsor, Village Kolkalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857  
**Ph:** +91 72084 93885 | **Email:** [complianceofficer@indigrid.com](mailto:complianceofficer@indigrid.com) | [www.indigrid.co.in](http://www.indigrid.co.in)

<b>Redemption Schedule</b>	32 equal face value redemptions of 3.125% each starting from June 30, 2026, till the Final Redemption Date
<b>Coupon Rate</b>	6.40% per annum, payable quarterly on the outstanding Paid-Up Value of Debt Securities (Coupon discovered during the bidding on the BSE BOND – EBP platform)
<b>Credit Rating</b>	IND AAA/ Stable and CRISIL AAA/ Stable

You are requested to take the same on record.

Thanking you,

**For and on behalf of the IndiGrid Investment Managers Limited**  
(Representing IndiGrid Infrastructure Trust as its Investment Manager)

**Urmil Shah**

Company Secretary & Compliance Officer  
ACS-23423

**CC to-**

**Axis Trustee Services Limited**

The Ruby, 2<sup>nd</sup> Floor, SW,  
29, Senapati Bapat Marg,  
Dadar West, Mumbai- 400 028  
Maharashtra, India

**IDBI Trusteeship Services Limited**

Universal Insurance Building, Ground Floor, Sir P.M. Road,  
Fort, Mumbai – 400001

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