

Date: 08.12.2023

B S E Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai — 400 001

National Stock Exchange of India Ltd

Listing Department
Exchange Plaza, C/1, Block G, Bandra-Kurla
Complex, Bandra (East), Mumbai — 400 051

Security Code- 540565

Symbol- INDIGRID

Sub: Proposed institutional placement of units (the “Units”) by India Grid Trust (“IndiGrid”) under the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended, including Chapter 7 read with Annexure 6 on ‘Guidelines for preferential issue and institutional placement of units by listed InvITs’ of SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 6, 2023, as amended (collectively, the “InvIT Regulations” and such issue, the “Issue”)

Dear Sir/ Madam,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with all the Schedules and Circulars, as amended from time to time, this is to inform you that in respect of the Issue, the Issue Committee of IndiGrid Investment Managers Limited (“**Issue Committee**”) at its meeting held today, being December 8, 2023 has, amongst others, passed the following resolutions:

- a. approved and declared the closure of the issue period for the Issue today, being December 8, 2023 pursuant to the receipt of application forms from the eligible investors in accordance with the terms of the Issue, which opened on December 5, 2023;
- b. determined and approved the issue price of ₹ 127 per Unit, which includes a discount of ~1.97 % (i.e. ₹2.55 per Unit) to the floor price of ₹129.55 per Unit in accordance with the formula prescribed under the InvIT Regulations, for the Units to be allotted to the eligible investors in the Issue;
- c. approved and adopted the placement document dated December 8, 2023, in connection with the Issue (the “**Placement Document**”); and
- d. approved the confirmation of allocation note for allocation of Units to be issued to the successful investors in the Issue.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the InvIT Regulations and other applicable law.

Thanking you,

Yours faithfully,

For **IndiGrid Investment Managers Limited**
(Representing India Grid Trust as its Investment Manager)

Urmil Shah

Company Secretary & Compliance Officer
ACS-23423

CC to-**Axis Trustee Services Limited**

The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028 Maharashtra, India

IndiGrid Investment Managers Limited
(formerly known as Sterlite Investment Managers Limited)

Registered & Corporate Office: Unit No. 101, First Floor, Windsor, Village KoleKalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857
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