

Date: December 08, 2023

B S E Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai — 400 001

National Stock Exchange of India Ltd

Listing Department
Exchange Plaza, C/1, Block G, Bandra-Kurla
Complex, Bandra (East), Mumbai — 400 051

Security Code- 540565

Symbol- INDIGRID

Sub: Allotment of units and unit holding pattern pursuant to institutional placement of units (the "Units") by India Grid Trust ("IndiGrid") under the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended, including Chapter 7 read with Annexure 6 on 'Guidelines for preferential issue and institutional placement of units by listed InvITs' of SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 6, 2023, as amended (collectively, the "InvIT Regulations" and such issue, the "Issue")

Dear Sir/ Madam,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with all the Schedules and Circulars, as amended from time to time, this is to inform you that the Issue Committee of IndiGrid Investment Managers Limited (the "**Issue Committee**"), acting in the capacity of investment manager of IndiGrid, has, at its meeting held today, December 8, 2023, pursuant to the Issue, approved the issue and allotment of 5,26,93,338 Units to institutional investors at the issue price of ₹ 127 per Unit (which included a discount of ₹2.55 (i.e. ~1.97%) on the floor price of ₹129.55 per Unit)], aggregating to ₹ 6,69,20,53,926 (Rupees Six Hundred Sixty Nine Crores Twenty Lakhs Fifty Three Thousand Nine Hundred and Twenty Six only).

The Issue opened on December 5, 2023, and closed on December 8, 2023

Pursuant to paragraph 4.13 of Chapter 4 of the Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 6, 2023, issued by the SEBI, as amended from time to time, and the Issue, the total number of units issued and outstanding has increased from 73,09,79,976 units to 78,36,73,314 units. Please see the updated unitholding pattern of IndiGrid, enclosed as **Annexure A**.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the InvIT Regulations and other applicable law.

Thanking you,

Yours faithfully,

For **IndiGrid Investment Managers Limited**

(Representing India Grid Trust as its Investment Manager)

Urmil Shah

Company Secretary & Compliance Officer
ACS-23423

CC to-**Axis Trustee Services Limited**

The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028 Maharashtra, India

ANNEXURE-A

INDIA GRID TRUST - UNIT HOLDING PATTERN REPORT AS ON 08.12.2023 (Post Issue)							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian		0.00	-	0.00	-	0.00
(a)	Individuals / HUF		0.00	-	0.00	-	0.00
(b)	Central/State Govt.		0.00	-	0.00	-	0.00
(c)	Financial Institutions/Banks		0.00	-	0.00	-	0.00
(d)	Any Other (specify)		0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	-	0.00	-	0.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)		0.00	-	0.00	-	0.00
(b)	Foreign government		0.00	-	0.00	-	0.00
(c)	Institutions		0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors (Esoteric II Pte Ltd)	16,59,01,932	21.17	3,01,50,000	18.17	-	0.00
(e)	Any Other (specify)		0.00	-	0.00	-	0.00
	Sub- Total (A) (2)	16,59,01,932	21.17	3,01,50,000	18.17	-	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	16,59,01,932	21.17	3,01,50,000	18.17	-	-
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	1,11,67,131	1.42				
(b)	Financial Institutions/Banks	5,39,477	0.07				
(c)	Central/State Govt.	0	0.00				
(d)	Venture Capital Funds	0	0.00				
(e)	Insurance Companies	5,76,73,806	7.36				
(f)	Provident/pension funds	58,47,651	0.75				
(g)	Foreign Portfolio Investors	20,03,45,868	25.56				
(h)	Foreign Venture Capital investors	0	0.00				
(i)	Any Other (specify)	0	0.00				
	Alternative Investment Fund	1,22,472	0.02				
	Sub- Total (B) (1)	27,56,96,405	35.18				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	-				
(b)	Individuals	17,86,52,850	22.80				
(c)	NBFCs registered with RBI	9,55,633	0.12				
(d)	Any Other (specify)						
	TRUSTS	47,43,018	0.61				
	NON RESIDENT INDIANS	98,92,461	1.26				
	CLEARING MEMBERS	20	0.00				
	BODIES CORPORATES	14,78,30,995	18.86				
	Sub- Total (B) (2)	34,20,74,977	43.65				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	61,77,71,382	78.83				
	Total Units Outstanding (C) = (A) + (B)	78,36,73,314	100.00				

Yours Sincerely,

KFin Technologies Limited – RTA for India Grid Trust.



A N Hariprasad | Unit Manager

*Sterlite Power Transmission Limited is de-classified as a Sponsor of India Grid with effect from July 6, 2023 pursuant to Unitholder's and SEBI approval.

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649