

Date- September 25, 2023

To,

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001, Maharashtra.

Scrip Code- 975042 and 975043

ISIN- INE219X07397 and INE219X07405

Subject: - Intimation of Record Date under Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for partial prepayment

Dear Sir/ Madam,

India Grid Trust ("IndiGrid or Issuer") has issued and allotted Series T & V Debt Securities on August 24, 2023. Further, the 'Coupon Reset' clause of both the series reads out as below:

"the Issuer shall, within 2 working days of the issuance of additional units during the tenor of the Debt Securities, notify the Debt Security Holders of such issuance along with revised coupon rate applicable to the Debt Securities, Debt Security Holders will have to convey their acceptance or rejection to Issuer or shall mutually agree on final revised coupon rate within 3 (three) working days of receipt of revised coupon rate from the Issuer. The Issuer shall issue a notice to the Debt Security Trustee and the Debt Security Holders setting out the revised coupon rate agreed within 2 (two) working days of the revised coupon rate being agreed. The revised coupon rate, if agreed, shall be payable on and from the next Coupon Payment Date. If the revised Coupon rate suggested by the Issuer, is unacceptable to the Debt Security Holders and/or no consensus is reached between the Issuer and the Debt Security Holders within 3 (three) working days of receipt of revised coupon rate from the Issuer, then the Issuer shall, mandatorily redeem the Debt Securities at par within 20 working days from expiry of said 3 (three) working days by giving minimum 7 (seven) days' notice to the Debt Security Holder/ Debt Security Trustee. For avoidance of doubt incase additional unit capital raise is less than the outstanding amount under this issue then above reset and redemption shall be applicable only to the extent of additional unit capital raised and redemption will be in proportion to the total debt securities held by debt security holders under both the Series i.e. Series T & Series V."

Accordingly, IndiGrid issued a notice to the Debt Security Trustee and the Debt Security Holders setting out the revised coupon rate within 2 working days of the issuance of additional units and the same is unacceptable by the Debt Security Holders and no consensus is reached between the Issuer and the Debt Security Holders. Therefore, IndiGrid will redeem the debt securities to the extent of units issued as mentioned in the below table:

Series	ISIN	No. of Outstanding NCDs	No. of NCDs to be Redeemed	No. of NCDs post redemption
T	INE219X07405	111000	37324	73676
V	INE219X07397	9000	3026	5974

IndiGrid Investment Managers Limited
(formerly known as Sterlite Investment Managers Limited)

Registered & Corporate Office: Unit No. 101, First Floor, Windsor, Village Kolkalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857
Ph: +91 72084 93885 | **Email:** complianceofficer@indigrid.com | www.indigrid.co.in

The Issuer is, therefore, obliged to fix a "Record Date" for partial payment of Principal, along with the interest thereon. Accordingly, IndiGrid fixes the "**Record Date**" as under in accordance with Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 06, 2023, issued by Securities and Exchange Board of India ("SEBI") and as per the provisions of Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("**LODR**"):

ISIN- INE219X07397			
Scrip Code	Due Date	Record Date	Corporate Action
975042	10-10-2023	09-10-2023	Partial pre-payment of Principal Amount and Payment of Interest

ISIN- INE219X07405			
Scrip Code	Due Date	Record Date	Corporate Action
975043	10-10-2023	09-10-2023	Partial pre-payment of Principal Amount and Payment of Interest

You are requested to kindly take note of the same.

In case of any further requirement/ assistance, you are requested to please revert.

Thanking you,

Yours Sincerely,

For **IndiGrid Investment Managers Limited**

(Acting as the Investment Manager to India Grid Trust)

Urmil Shah

Company Secretary and Compliance Officer

ACS- 23423

Copy→

1. National Securities Depository Limited

Trade World, A Wing, 4th Floor

Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013

2. KFin Technologies Limited

Karvy Selenium Tower B, Plot 31-32,

Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032

3. IDBI Trusteeship Services Limited

Universal Insurance Building, Ground Floor, Sir P.M. Road,

Fort, Mumbai – 400001

4. Central Depository Services (India) Limited

Marathon Futurex, A-Wing, 25th floor,

NM Joshi Marg, Lower Parel, Mumbai 400013